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SD Secretary of State
#0511903

September 19, 2024

ANTHONY M. HOHN
Direct Dial: 605-357-1258
E-mail: ahohn@dehs.com

Monae L. Johnson
Secretary of State
State of South Dakota
500 E. Capitol
Pierre SD 57501

Re: $11,000,000 City of Sioux Falls, South Dakota Wastewater System Revenue Bonds, Series 2024C (CW-48)

Dear Ms. Johnson:

Enclosed is a Bond Information Statement for the above-referenced bond issue. Also enclosed is our check in the amount of $10.00 for the filing fee. Thank you.

Sincerely,

Anthony M. Hohn

ANTHONY M. HOHN
For the Firm

AMH:ras

Enclosures

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

Filing Fee: $10.00

(605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** City of Sioux Falls, South Dakota

2. **Designation of issue:** $11,000,000 City of Sioux Falls, South Dakota Wastewater System Revenue Bond, Series 2024C

3. **Date of issue:** September 17, 2024

4. **Purpose of issue:** Sioux Falls is proposing a phase of its Basin 15 Sanitary Sewer Expansion project. Phase 2C will include an equalization basin and a pump station and will tie into the Phase 2A/2B improvements.

5. **Type of bond:** Wastewater System Revenue Bond

6. **Principal amount and denomination of bonds:** $11,000,000

7. **Paying dates of principal and interest:** Interest only payment is due on October 15, 2026, and principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October each year beginning on January 15, 2027, and continuing until October 15, 2046.

8. **Amortization schedule:** Twenty (20) years. See no. 7 above.

9. **Interest rate or rates, including total aggregate interest cost:**

   Interest Rate: 3.50%
   Total Aggregate Interest Cost: $5,152,327.80

This is to certify that the above information pertaining to the bond is true and correct on this 17th day of September, 2024.

Director of Finance

4578173